

	SIMBOL	BV	PBR	Profit Net pe Actiune (EPS)							ROE		PER			Grad	PSR	PRET	Variatie sapt									
				S1 2009		2009		S1 2010		3y avg.		S1 10/09		Bvc 2010		Bvc 10/09**				Last 4Q	3y avg.		Last 4Q	forward		Last 4Q		
BANCI	BCC	0.0802	1.12	0.0030	-0.0076	-0.0382	-0.0014	N/A	-0.0339	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	0.0899	1.58%								
	BRD	7.30	1.63	0.6103	1.1179	0.5265	1.4586	-13.7%	1.1178	0.0%	14.16%	26.62%	11.51	8.16	10.65	N/A	N/A	11.9000	0.00%									
	EBS	145.20	0.86	5.5303	10.1525	5.3033	11.0048	-4.1%	NA	N/A	6.84%	10.51%	12.56	11.33	N/A	N/A	N/A	124.70	0.97%									
	TLV	1.22	1.17	0.0075	0.0419	0.0223	0.1802	198.1%	0.1015	142.2%	4.63%	21.01%	25.20	7.94	14.09	N/A	N/A	1.4300	-0.69%									
	median		1.14								6.84%	21.01%	12.56	8.16	12.37			N/A										
BUNURI DE LARG CONSUM	BRM	0.9230	0.63	-0.0051	0.0705	0.0076	0.0781	N/A	0.0715	1.4%	9.02%	8.32%	6.97	7.43	8.11	49.9%	0.54	0.5800	1.75%									
	MPN	0.3133	0.99	0.0123	0.0183	-0.0161	0.0230	N/A	0.0344	88.4%	N/A	7.68%	N/A	13.46	9.00	170.4%	0.54	0.3100	-3.73%									
	SPCU	0.4748	0.59	0.0093	0.0129	0.0032	0.0172	-65.6%	0.0240	86.0%	1.43%	4.20%	41.13	16.24	11.65	20.4%	0.53	0.2800	-4.44%									
	median		0.63								5.23%	7.68%	24.05	13.46	9.00			0.54										
INGRASAMINTE	AZO	0.8925	0.57	0.0320	0.0180	0.1309	0.0733	309.2%	0.1466	713.8%	13.10%	10.42%	4.32	6.89	3.45	21.3%	0.28	0.5050	-4.72%									
	AMO	0.0829	0.22	0.0078	0.0069	0.0027	0.0065	-65.1%	0.0023	-66.1%	2.21%	8.81%	9.75	2.76	7.67	54.3%	0.09	0.0179	-0.56%									
	median		0.39								0.08	0.10	7.03	4.83	5.56			0.18										
INDUSTRIA CHIMICA	CBC	16.238	0.20	-0.0163	0.0455	0.1338	0.0936	N/A	0.1288	182.8%	1.21%	0.59%	16.86	35.26	25.62	15.9%	0.50	3.3000	0.00%									
	OLT	-1.8579	-0.10	-0.3382	-0.6119	-0.5166	-0.5245	N/A	0.0250	N/A	N/A	N/A	N/A	7.29	N/A	N/A	0.06	0.1820	1.11%									
	PPL	2.5819	0.50	0.0967	0.2000	0.0825	0.2530	-14.7%	0.0756	-62.2%	7.20%	8.96%	6.94	5.10	17.06	5.0%	0.48	1.2900	0.00%									
	STZ	2.5464	0.12	0.0038	0.0073	0.0030	0.0052	-19.9%	0.0134	84.4%	0.26%	0.20%	46.14	57.91	22.43	4.1%	1.68	0.3000	0.00%									
median		0.16								1.21%	0.59%	16.86	35.26	19.75			0.49											
ECHIPAMENTE	ALT	0.1301	0.31	0.0012	0.0026	0.0021	0.0026	80.4%	0.0038	45.3%	2.75%	2.08%	11.20	15.40	10.45	31.5%	0.32	0.0400	-3.85%									
	APC	0.8854	0.68	0.1062	0.1503	0.0259	0.0768	-75.7%	0.0701	-53.4%	7.90%	9.39%	8.58	7.81	8.56	22.7%	0.62	0.6000	0.00%									
	ARS	0.5938	1.46	0.0116	0.0872	0.0167	0.0850	44.4%	0.0820	-5.9%	15.54%	14.60%	9.37	10.18	10.54	38.3%	0.61	0.8650	-3.35%									
	CMF	1.3107	1.56	0.0077	0.0142	0.0062	0.1068	-18.7%	0.1044	635.1%	0.97%	8.00%	160.61	19.19	19.65	166.3%	0.58	2.0500	0.00%									
	CMP	1.2154	0.36	0.0014	0.0025	0.0025	0.0130	83.0%	0.0064	157.5%	0.30%	1.04%	120.01	33.31	67.83	76.9%	0.29	0.4340	2.84%									
	MECF	0.1455	0.57	-0.0121	-0.0328	0.0046	-0.0149	N/A	0.0009	N/A	N/A	N/A	N/A	N/A	91.11	47.1%	1.06	0.0826	0.00%									
	SNO	7.7097	0.51	0.5777	0.6578	0.0048	0.8740	-99.2%	0.3677	-44.1%	1.10%	11.28%	46.71	4.53	10.77	15.1%	0.63	3.9600	-1.00%									
	TBM	0.2378	0.40	0.0013	-0.0210	-0.0260	-0.0259	N/A	0.0030	N/A	N/A	N/A	N/A	N/A	31.37	100.5%	0.67	0.0944	-1.15%									
	UZT	24.930	0.09	0.1649	-0.5708	-0.7972	0.0486	N/A	0.1331	N/A	N/A	0.13%	N/A	46.33	16.90	65.2%	0.22	2.2500	-11.07%									
median		0.51								1.92%	8.00%	28.95	15.40	16.90			0.86											

BVB STOCKS - INDICATORI FUNDAMENTALI

	SIMBOL	BV	PBR	Profit Net pe Actiune (EPS)							ROE		PER			Grad	PSR	PRET	Variatie
				S1 2009	2009	S1 2010	3y avg.	S1 10/09	Bvc 2010	Bvc 10/09**	Last 4Q	3y avg.	Last 4Q	3y avg.	forward	indatorare	Last 4Q	PRET	sapt
				0.99								6.98%	2.94%	13.96	37.69	14.94	1.29		
INDUSTRIA FARMACEUTICA	ATB	0.5654	0.98	0.0330	0.0262	0.0379	0.0403	15.0%	0.0323	23.4%	5.51%	7.37%	17.83	13.78	17.17	52.1%	1.11	0.5550	2.78%
	BIO	0.1331	1.38	0.0085	0.0179	0.0088	0.0036	3.3%	0.0123	-31.3%	13.69%	2.00%	10.10	51.04	14.94	11.9%	2.70	0.1840	-2.65%
	RMAH	0.2538	0.77	0.0016	0.0087	0.0144	-0.0055	781.2%	0.0283	226.9%	8.45%	N/A	9.14	N/A	6.93	387.7%	0.12	0.1960	-5.77%
	SCD	0.7411	1.00	0.0205	-0.0069	0.0648	0.0196	216.3%	NA	N/A	5.05%	2.94%	19.78	37.69	N/A	14.5%	1.48	0.7400	-3.90%
	median		0.99							6.98%	2.94%	13.96	37.69	14.94	1.29				
MATERIALE	ALR	1.8611	1.52	0.0495	0.1096	0.0405	0.3557	-18.1%	0.2420	120.8%	5.41%	16.29%	28.12	7.96	11.70	59.9%	1.29	2.8300	-3.74%
	ALU	1.9424	0.87	0.1706	0.2673	-0.0244	0.3416	N/A	0.1810	-32.3%	3.73%	18.93%	23.35	4.95	9.33	52.9%	0.68	1.6900	-1.74%
	ART	2.1121	0.86	-0.1047	-0.2868	-0.5392	0.1507	N/A	0.1810	N/A	N/A	11.73%	N/A	12.01	10.00	254.0%	0.40	1.8100	0.56%
	CEON	0.2792	0.50	0.0067	0.0075	0.0036	0.0160	-46.7%	0.0137	82.3%	1.58%	11.88%	31.57	8.70	10.14	181.2%	1.37	0.1390	4.51%
	COS	2.1880	0.76	-1.0597	-1.4536	-0.7010	0.1567	N/A	-0.0067	N/A	N/A	N/A	N/A	10.66	N/A	232.2%	0.17	1.6700	4.37%
	PREH	4.3675	0.53	0.0134	0.0407	0.0651	0.0992	386.2%	0.2060	405.9%	2.12%	4.16%	24.88	23.19	11.16	15.2%	1.42	2.3000	-1.71%
	ROCE	0.4981	0.53	0.0005	0.0075	-0.0107	-0.0082	N/A	0.0030	-60.5%	N/A	N/A	N/A	N/A	89.71	76.1%	0.71	0.2650	-1.85%
	TRP	0.5013	0.90	0.0214	0.0260	0.0196	0.0486	-8.5%	0.0552	112.0%	4.83%	13.77%	18.59	9.27	8.16	76.1%	0.66	0.4500	-6.25%
	VESY	0.1966	0.30	-0.0067	-0.0298	0.0010	-0.0055	N/A	0.0143	N/A	N/A	N/A	N/A	N/A	4.15	88.1%	0.15	0.0595	-3.57%
	median		0.76							3.73%	12.83%	24.88	9.27	10.07	1.29				
INDUSTRIA PETROLIERA	RRC	0.0146	4.53	-0.0124	-0.0225	-0.0106	-0.0198	N/A	-0.0068	N/A	N/A	N/A	N/A	N/A	1797.3%	0.20	0.0660	3.94%	
	SNP*	0.3144	1.06	0.0059	0.0147	0.0143	0.0214	143.6%	0.0302	105.1%	11.39%	8.57%	9.30	15.57	11.04	82.9%	1.10	0.3330	-2.06%
	median		2.79							11.39%	8.57%			N/A	0.65				
SERVICII SI ECHIPAMENTE ENERGETICE	COMI	0.4722	1.58	0.0492	0.0800	0.0135	0.0463	-72.5%	0.0940	17.5%	9.40%	11.68%	16.78	16.07	7.92	62.8%	0.83	0.7450	-5.10%
	OIL	0.2861	0.74	0.0008	0.0013	0.0047	0.0053	519.6%	0.0029	129.6%	1.81%	1.85%	41.02	40.00	72.80	16.3%	1.00	0.2120	0.47%
	DAFR	0.1756	0.74	0.0011	0.0015	0.0073	0.0064	568.4%	0.0127	747.2%	4.37%	3.99%	16.94	20.24	10.26	177.4%	0.63	0.1300	-5.11%
	PTR	0.3990	0.83	0.0287	0.0491	0.0203	0.0660	-29.5%	0.0403	-18.0%	10.19%	19.67%	8.14	5.01	8.21	11.6%	1.33	0.3310	-1.49%
	median		0.79							6.89%	7.84%	16.86	18.16	9.24	0.92				
TURISM	BCM	0.2375	0.38	0.0043	0.0087	0.0012	0.0053	-71.2%	0.0038	-55.7%	2.36%	2.76%	16.04	16.92	23.45	3.8%	3.52	0.0900	5.88%
	EFO	1.6993	0.27	-0.0338	0.0254	-0.0144	0.0579	N/A	0.0173	-32.0%	2.64%	3.32%	10.25	7.94	26.60	10.0%	2.85	0.4600	-5.35%
	TUFE	0.3588	0.52	-0.0025	0.0158	-0.0057	0.0164	N/A	0.0101	-36.0%	3.51%	4.70%	14.85	11.39	18.56	16.4%	1.77	0.1870	-2.09%
	median		0.38							2.64%	3.32%	14.85	11.39	23.45	2.85				

BVB STOCKS - INDICATORI FUNDAMENTALI

	SIMBOL	BV	PBR	Profit Net pe Actiune (EPS)							ROE		PER			Grad indatorare	PSR	PRET	Variatie sept	
				S1 2009	2009	S1 2010	3y avg.	S1 10/09	Bvc 2010	Bvc 10/09**	Last 4Q	3y avg.	Last 4Q	3y avg.	forward	Last 4Q				
CONSTRUCTII	IMP	1.6305	0.27	0.0102	0.0007	-0.0371	0.0263	N/A	0.0204	2777.9%	N/A	1.59%	N/A	16.59	21.46	48.1%	1.94	0.4370	0.00%	
	CGC	0.4293	0.19	0.0014	0.0071	0.0002	N/A	-88.0%	0.0267	276.3%	1.37%	N/A	13.75	N/A	3.03	86.0%	0.31	0.0810	0.00%	
	CMCM	1.1776	0.26	0.0013	0.0009	0.0000	0.0215	-96.7%	0.0144	1592.6%	N/A	2.57%	N/A	14.43	21.55	6.6%	2.41	0.3100	14.81%	
	COTR	173.36	0.22	0.8632	0.4270	0.1675	6.5518	-80.6%	4.8413	1033.7%	N/A	10.14%	N/A	5.80	7.85	17.9%	0.79	38.0000	-5.00%	
	median		0.24									1.37%	2.57%	13.75	14.43	14.65		1.36		
UTILITATI	TEL	31.24	0.58	0.1226	0.0837	-0.7935	0.4476	N/A	0.0604	-27.9%	N/A	1.40%	N/A	40.22	298.25	72.5%	0.54	18.0000	-1.10%	
	TGN	210.26	1.16	14.4482	25.364	22.5449	21.563	56.0%	25.3180	-0.2%	15.91%	12.43%	7.29	11.32	9.64	40.2%	2.22	244.000	2.31%	
	median		0.87								15.91%	6.91%	7.29	25.77	153.94		1.38			
MANIPULARI	SOCP	0.2623	0.80	0.0002	0.0056	0.0018	0.0123	840.1%	0.0058	4.4%	2.75%	5.39%	29.12	17.10	36.06	5.3%	1.67	0.2100	-8.70%	
TEXTILE	SRT	0.1098	0.20	0.0002	-0.0262	-0.0112	-0.0079	N/A	0.0054	N/A	N/A	N/A	N/A	4.10	74.1%	0.38	0.0221	-31.58%		
HARTIE	VNC	0.1069	0.65	0.0039	0.0062	0.0021	0.0068	-46.3%	0.0038	-37.8%	4.08%	6.99%	16.02	10.22	18.25	63.8%	0.42	0.0699	-0.14%	
	median		0.65								3.42%	6.19%	22.57	13.66	18.25		0.42			
	SIMBOL	VUAN	PBR	Profit Net pe Actiune (EPS)							ROE		PER			EY	PSR	PRET	Variatie sept	
				S1 2009	2009	S1 2010	3y avg.	S1 10/09	2008	% 09/08	Last 4Q	3y avg.	Last 4Q	3y avg.	forward					
INVESTITII SI SERVICII FINANCIARE	BRK	0.3016	1.02	-0.0060	0.0145	0.0192	-0.0323	N/A	-0.2440	N/A	12.45%	N/A	7.73	N/A	11.04	12.94%	N/A	0.3070	-2.85%	
	BVB	11.298	3.04	0.3419	1.0854	0.5702	2.0847	66.8%	1.3845	-21.6%	11.63%	19.0%	26.11	16.45	51.51	3.83%	N/A	34.3000	-0.29%	
	STK	185.18	0.28	-11.119	-4.4943	6.4620	-4.4278	N/A	-33.1919	N/A	7.07%	N/A	3.90	N/A	N/A	25.66%	N/A	51.000	3.66%	
	SIF1	2.4941	0.43	0.1668	0.2044	0.0603	0.2007	-63.8%	0.1739	17.5%	10.59%	23.82%	10.82	5.28	11.46	9.24%	N/A	1.0600	-4.50%	
	SIF2	2.1375	0.50	0.1722	0.1952	0.1103	0.1681	-36.0%	0.1810	7.9%	13.93%	21.70%	7.95	6.30	10.04	12.57%	N/A	1.0600	0.00%	
	SIF3	1.3861	0.40	0.1006	0.1068	0.0204	0.0981	-79.7%	0.0867	23.2%	4.46%	17.14%	20.60	5.61	10.92	4.85%	N/A	0.5500	-3.51%	
	SIF4	1.7874	0.35	0.0907	0.1016	0.0440	0.1067	-51.5%	0.1110	-8.5%	2.99%	5.66%	11.28	5.81	6.70	8.87%	N/A	0.6200	-2.36%	
	SIF5	2.5297	0.53	0.3142	0.3229	0.0891	0.2191	-71.7%	0.1511	113.7%	8.63%	21.96%	13.81	6.16	12.85	7.24%	N/A	1.3500	-2.17%	
	median		0.46								9.61%	20.33%	11.05	5.99	11.04					
	Medie BVB		1.49								9.29%	15.75%	14.76	11.70	19.10		0.94			
	Departament Analiza, SSIF Broker			30-Aug-2010																
Nota:	Valorile indicatorului PER (ttm) si ROE au fost determinate pe baza profitului net cumulat aferent ultimelor 4 trimestre. Valoarea contabila (BV) corespunde situatiilor financiare anuale de la 31.12.2009, remise bursei. In cazul SIF-urilor valoarea VUAN-ului este cea publicata la sfirsitul fiecarei saptamini. Gradul de indatorare s-a determinat ca raport intre datoriile totale (atat pe termen scurt cat si cele pe termen lung) si capitalurile proprii. **Bvc 10/09 - variatia profitului bugetat pentru 2010 raportat la realizarile din 2009. PER forward - PER calculat pe baza profitului bugetat pentru anul 2010.																			