

	SIMBOL	BV	PBR	Profit Net pe Actiune (EPS)							ROE		PER			Grad	PSR	PRET	Variatie sapt
				S1 2009	2009	S1 2010	3y avg.	S1 10/09	Bvc 2010	Bvc 10/09**	Last 4Q	3y avg.	Last 4Q	3y avg.	forward	Last 4Q			
BANCI	BCC	0.0802	1.09	0.0030	-0.0076	-0.0382	-0.0014	N/A	-0.0339	N/A	N/A	N/A	N/A	N/A	N/A	N/A	0.0875	-2.67%	
	BRD	7.30	1.57	0.6103	1.1179	0.5265	1.4586	-13.7%	1.1178	0.0%	14.16%	26.62%	11.12	7.88	10.29	N/A	N/A	11.5000	-3.36%
	EBS	145.20	0.87	5.5303	10.1525	5.3033	11.0048	-4.1%	NA	N/A	6.84%	10.51%	12.80	11.54	N/A	N/A	N/A	127.00	1.84%
	TLV	1.22	1.13	0.0075	0.0419	0.0223	0.1802	198.1%	0.1015	142.2%	4.63%	21.01%	24.50	7.72	13.70	N/A	N/A	1.3900	-2.80%
	median		1.11								6.84%	21.01%	12.80	7.88	11.99			N/A	
BUNURI DE LARG CONSUM	BRM	0.9230	0.61	-0.0051	0.0705	0.0076	0.0781	N/A	0.0715	1.4%	9.02%	8.32%	6.79	7.24	7.90	49.9%	0.53	0.5650	-2.59%
	MPN	0.3133	1.02	0.0123	0.0183	-0.0161	0.0230	N/A	0.0344	88.4%	N/A	7.68%	N/A	13.90	9.29	170.4%	0.55	0.3200	3.23%
	SPCU	0.4748	0.58	0.0093	0.0129	0.0032	0.0172	-65.6%	0.0240	86.0%	1.43%	4.20%	40.54	16.01	11.48	20.4%	0.53	0.2760	-1.43%
	median		0.61								5.23%	7.68%	23.66	13.90	9.29			0.53	
INGRASAMINTE	AZO	0.8925	0.56	0.0320	0.0180	0.1309	0.0733	309.2%	0.1466	713.8%	13.10%	10.42%	4.28	6.82	3.41	21.3%	0.27	0.5000	-0.99%
	AMO	0.0829	0.21	0.0078	0.0069	0.0027	0.0065	-65.1%	0.0023	-66.1%	2.21%	8.81%	9.69	2.75	7.63	54.3%	0.09	0.0178	-0.56%
	median		0.39								0.08	0.10	6.99	4.79	5.52			0.18	
INDUSTRIA CHIMICA	CBC	16.238	0.20	-0.0163	0.0455	0.1338	0.0936	N/A	0.1288	182.8%	1.21%	0.59%	16.86	35.26	25.62	15.9%	0.50	3.3000	0.00%
	OLT	-1.8579	-0.09	-0.3382	-0.6119	-0.5166	-0.5245	N/A	0.0250	N/A	N/A	N/A	N/A	N/A	6.81	N/A	0.05	0.1700	-6.59%
	PPL	2.5819	0.52	0.0967	0.2000	0.0825	0.2530	-14.7%	0.0756	-62.2%	7.20%	8.96%	7.16	5.26	17.59	5.0%	0.49	1.3300	3.10%
	STZ	2.5464	0.11	0.0038	0.0073	0.0030	0.0052	-19.9%	0.0134	84.4%	0.26%	0.20%	44.60	55.98	21.68	4.1%	1.63	0.2900	-3.33%
median		0.16								1.21%	0.59%	16.86	35.26	19.64			0.50		
ECHIPAMENTE	ALT	0.1301	0.31	0.0012	0.0026	0.0021	0.0026	80.4%	0.0038	45.3%	2.75%	2.08%	11.28	15.51	10.53	31.5%	0.33	0.0403	0.75%
	APC	0.8854	0.60	0.1062	0.1503	0.0259	0.0768	-75.7%	0.0701	-53.4%	7.90%	9.39%	7.58	6.90	7.57	22.7%	0.55	0.5300	-11.67%
	ARS	0.5938	1.41	0.0116	0.0872	0.0167	0.0850	44.4%	0.0820	-5.9%	15.54%	14.60%	9.10	9.89	10.24	38.3%	0.59	0.8400	-2.89%
	CMF	1.3107	1.45	0.0077	0.0142	0.0062	0.1068	-18.7%	0.1044	635.1%	0.97%	8.00%	148.86	17.79	18.21	166.3%	0.54	1.9000	-7.32%
	CMP	1.2154	0.34	0.0014	0.0025	0.0025	0.0130	83.0%	0.0064	157.5%	0.30%	1.04%	115.86	32.15	65.49	76.9%	0.28	0.4190	-3.46%
	MECF	0.1455	0.57	-0.0121	-0.0328	0.0046	-0.0149	N/A	0.0009	N/A	N/A	N/A	N/A	N/A	91.11	47.1%	1.06	0.0826	0.00%
	SNO	7.7097	0.51	0.5777	0.6578	0.0048	0.8740	-99.2%	0.3677	-44.1%	1.10%	11.28%	46.47	4.51	10.72	15.1%	0.63	3.9400	-0.51%
	TBM	0.2378	0.40	0.0013	-0.0210	-0.0260	-0.0259	N/A	0.0030	N/A	N/A	N/A	N/A	N/A	31.24	100.5%	0.66	0.0940	-0.42%
	UZT	24.930	0.09	0.1649	-0.5708	-0.7972	0.0486	N/A	0.1331	N/A	N/A	0.13%	N/A	46.33	16.90	65.2%	0.22	2.2500	0.00%
median		0.51								1.92%	8.00%	28.88	15.51	16.90			0.86		

BVB STOCKS - INDICATORI FUNDAMENTALI

	SIMBOL	BV	PBR	Profit Net pe Actiune (EPS)							ROE		PER			Grad indatorare	PSR	PRET	Variatie sapt	
				S1 2009	2009	S1 2010	3y avg.	S1 10/09	Bvc 2010	Bvc 10/09**	Last 4Q	3y avg.	Last 4Q	3y avg.	forward					Last 4Q
				0.98								6.98%	2.94%	13.59	37.94					14.53
INDUSTRIA FARMACEUTICA	ATB	0.5654	0.96	0.0330	0.0262	0.0379	0.0403	15.0%	0.0323	23.4%	5.51%	7.37%	17.34	13.41	16.71	52.1%	1.08	0.5400	-2.70%	
	BIO	0.1331	1.35	0.0085	0.0179	0.0088	0.0036	3.3%	0.0123	-31.3%	13.69%	2.00%	9.83	49.66	14.53	11.9%	2.63	0.1790	-2.72%	
	RMAH	0.2538	0.75	0.0016	0.0087	0.0144	-0.0055	781.2%	0.0283	226.9%	8.45%	N/A	8.91	N/A	6.75	387.7%	0.12	0.1910	-2.55%	
	SCD	0.7411	1.01	0.0205	-0.0069	0.0648	0.0196	216.3%	NA	N/A	5.05%	2.94%	19.92	37.94	N/A	14.5%	1.49	0.7450	0.68%	
	median		0.98								6.98%	2.94%	13.59	37.94	14.53		1.28			
MATERIALE	ALR	1.8611	1.45	0.0495	0.1096	0.0405	0.3557	-18.1%	0.2420	120.8%	5.41%	16.29%	26.83	7.59	11.16	59.9%	1.23	2.7000	-4.59%	
	ALU	1.9424	0.84	0.1706	0.2673	-0.0244	0.3416	N/A	0.1810	-32.3%	3.73%	18.93%	22.66	4.80	9.06	52.9%	0.66	1.6400	-2.96%	
	ART	2.1121	0.79	-0.1047	-0.2868	-0.5392	0.1507	N/A	0.1810	N/A	N/A	11.73%	N/A	11.02	9.17	254.0%	0.37	1.6600	-8.29%	
	CEON	0.2792	0.52	0.0067	0.0075	0.0036	0.0160	-46.7%	0.0137	82.3%	1.58%	11.88%	32.71	9.01	10.51	181.2%	1.42	0.1440	3.60%	
	COS	2.1880	0.77	-1.0597	-1.4536	-0.7010	0.1567	N/A	-0.0067	N/A	N/A	N/A	N/A	10.72	N/A	232.2%	0.17	1.6800	0.60%	
	PREH	4.3675	0.50	0.0134	0.0407	0.0651	0.0992	386.2%	0.2060	405.9%	2.12%	4.16%	23.48	21.88	10.53	15.2%	1.34	2.1700	-5.65%	
	ROCE	0.4981	0.48	0.0005	0.0075	-0.0107	-0.0082	N/A	0.0030	-60.5%	N/A	N/A	N/A	N/A	80.23	76.1%	0.63	0.2370	-10.57%	
	TRP	0.5013	0.90	0.0214	0.0260	0.0196	0.0486	-8.5%	0.0552	112.0%	4.83%	13.77%	18.59	9.27	8.16	76.1%	0.66	0.4500	0.00%	
	VESY	0.1966	0.30	-0.0067	-0.0298	0.0010	-0.0055	N/A	0.0143	N/A	N/A	N/A	N/A	N/A	4.12	88.1%	0.15	0.0590	-0.84%	
	median		0.77								3.73%	12.83%	23.48	9.27	9.84		1.23			
INDUSTRIA PETROLIERA	RRC	0.0146	4.33	-0.0124	-0.0225	-0.0106	-0.0198	N/A	-0.0068	N/A	N/A	N/A	N/A	N/A	N/A	1797.3%	0.19	0.0631	-4.39%	
	SNP*	0.3144	1.05	0.0059	0.0147	0.0143	0.0214	143.6%	0.0302	105.1%	11.39%	8.57%	9.22	15.43	10.94	82.9%	1.09	0.3300	-0.90%	
	median		2.69								11.39%	8.57%			N/A		0.64			
SERVICII SI ECHIPAMENTE ENERGETICE	COMI	0.4722	1.55	0.0492	0.0800	0.0135	0.0463	-72.5%	0.0940	17.5%	9.40%	11.68%	16.44	15.75	7.76	62.8%	0.81	0.7300	-2.01%	
	OIL	0.2861	0.71	0.0008	0.0013	0.0047	0.0053	519.6%	0.0029	129.6%	1.81%	1.85%	39.47	38.49	70.06	16.3%	0.97	0.2040	-3.77%	
	DAFR	0.1756	0.73	0.0011	0.0015	0.0073	0.0064	568.4%	0.0127	747.2%	4.37%	3.99%	16.68	19.93	10.10	177.4%	0.62	0.1280	-1.54%	
	PTR	0.3990	0.79	0.0287	0.0491	0.0203	0.0660	-29.5%	0.0403	-18.0%	10.19%	19.67%	7.75	4.77	7.82	11.6%	1.27	0.3150	-4.83%	
	median		0.76								6.89%	7.84%	16.56	17.84	8.96		0.89			
TURISM	BCM	0.2375	0.36	0.0043	0.0087	0.0012	0.0053	-71.2%	0.0038	-55.7%	2.36%	2.76%	15.19	16.01	22.20	3.8%	3.33	0.0852	-5.33%	
	EFO	1.6993	0.27	-0.0338	0.0254	-0.0144	0.0579	N/A	0.0173	-32.0%	2.64%	3.32%	10.25	7.94	26.60	10.0%	2.85	0.4600	0.00%	
	TUFE	0.3588	0.52	-0.0025	0.0158	-0.0057	0.0164	N/A	0.0101	-36.0%	3.51%	4.70%	14.85	11.39	18.56	16.4%	1.77	0.1870	0.00%	
	median		0.36								2.64%	3.32%	14.85	11.39	22.20		2.85			

	SIMBOL	BV	PBR	Profit Net pe Actiune (EPS)							ROE		PER			Grad indatorare	PSR	PRET	Variatie sapt	
				S1 2009	2009	S1 2010	3y avg.	S1 10/09	Bvc 2010	Bvc 10/09**	Last 4Q	3y avg.	Last 4Q	3y avg.	forward					Last 4Q
CONSTRUCTII	IMP	1.6305	0.27	0.0102	0.0007	-0.0371	0.0263	N/A	0.0204	2777.9%	N/A	1.59%	N/A	16.59	21.46	48.1%	1.94	0.4370	0.00%	
	CGC	0.4293	0.19	0.0014	0.0071	0.0002	N/A	-88.0%	0.0267	276.3%	1.37%	N/A	13.75	N/A	3.03	86.0%	0.31	0.0810	0.00%	
	CMCM	1.1776	0.23	0.0013	0.0009	0.0000	0.0215	-96.7%	0.0144	1592.6%	N/A	2.57%	N/A	12.57	18.77	6.6%	2.10	0.2700	-12.90%	
	COTR	173.36	0.22	0.8632	0.4270	0.1675	6.5518	-80.6%	4.8413	1033.7%	N/A	10.14%	N/A	5.95	8.06	17.9%	0.81	39.0000	2.63%	
	median		0.23									1.37%	2.57%	13.75	12.57	13.41		1.37		
UTILITATI	TEL	31.24	0.57	0.1226	0.0837	-0.7935	0.4476	N/A	0.0604	-27.9%	N/A	1.40%	N/A	39.99	296.59	72.5%	0.53	17.9000	-0.56%	
	TGN	210.26	1.15	14.4482	25.364	22.5449	21.563	56.0%	25.3180	-0.2%	15.91%	12.43%	7.21	11.19	9.53	40.2%	2.20	241.300	-1.11%	
	median		0.86								15.91%	6.91%	7.21	25.59	153.06		1.37			
MANIPULARI	SOCP	0.2623	0.82	0.0002	0.0056	0.0018	0.0123	840.1%	0.0058	4.4%	2.75%	5.39%	29.95	17.59	37.09	5.3%	1.71	0.2160	2.86%	
TEXTILE	SRT	0.1098	0.21	0.0002	-0.0262	-0.0112	-0.0079	N/A	0.0054	N/A	N/A	N/A	N/A	N/A	4.34	74.1%	0.40	0.0234	5.88%	
HARTIE	VNC	0.1069	0.65	0.0039	0.0062	0.0021	0.0068	-46.3%	0.0038	-37.8%	4.08%	6.99%	15.86	10.12	18.07	63.8%	0.41	0.0692	-1.00%	
	median		0.65								3.42%	6.19%	22.91	13.85	18.07		0.41			
	SIMBOL	VUAN	PBR	Profit Net pe Actiune (EPS)							ROE		PER			EY	PSR	PRET	Variatie sapt	
				S1 2009	2009	S1 2010	3y avg.	S1 10/09	2008	% 09/08	Last 4Q	3y avg.	Last 4Q	3y avg.	forward					
INVESTITII SI SERVICII FINANCIARE	BRK	0.3016	1.01	-0.0060	0.0145	0.0192	-0.0323	N/A	-0.2440	N/A	12.45%	N/A	7.65	N/A	10.93	13.07%	N/A	0.3040	-0.98%	
	BVB	11.298	3.28	0.3419	1.0854	0.5702	2.0847	66.8%	1.3845	-21.6%	11.63%	19.0%	28.24	17.80	55.72	3.54%	N/A	37.1000	8.16%	
	STK	185.18	0.27	-11.119	-4.4943	6.4620	-4.4278	N/A	-33.1919	N/A	7.07%	N/A	3.87	N/A	N/A	25.86%	N/A	50.600	-0.78%	
	SIF1	2.4770	0.44	0.1668	0.2044	0.0603	0.2007	-63.8%	0.1739	17.5%	10.59%	23.82%	11.02	5.38	11.68	9.07%	N/A	1.0800	1.89%	
	SIF2	2.1372	0.50	0.1722	0.1952	0.1103	0.1681	-36.0%	0.1810	7.9%	13.93%	21.70%	8.03	6.36	10.13	12.46%	N/A	1.0700	0.94%	
	SIF3	1.3896	0.40	0.1006	0.1068	0.0204	0.0981	-79.7%	0.0867	23.2%	4.46%	17.14%	20.79	5.66	11.02	4.81%	N/A	0.5550	0.91%	
	SIF4	1.7695	0.35	0.0907	0.1016	0.0440	0.1067	-51.5%	0.1110	-8.5%	2.99%	5.66%	11.37	5.86	6.75	8.80%	N/A	0.6250	0.81%	
	SIF5	2.5362	0.54	0.3142	0.3229	0.0891	0.2191	-71.7%	0.1511	113.7%	8.63%	21.96%	14.12	6.30	13.14	7.08%	N/A	1.3800	2.22%	
	median		0.47								9.61%	20.33%	11.20	6.08	11.02					
	Medie BVB		1.45								9.29%	15.81%	14.54	11.55	18.70		0.91			
	Departament Analiza, SSIF Broker			6-Sep-2010																

Nota: Valorile indicatorului PER (ttm) si ROE au fost determinate pe baza profitului net cumulat aferent ultimelor 4 trimestre. Valoarea contabila (BV) corespunde situatiilor financiare anuale de la 31.12.2009, remise bursei. In cazul SIF-urilor valoarea VUAN-ului este cea publicata la sfirsitul fiecarei saptamini. Gradul de indatorare s-a determinat ca raport intre datoriile totale (atat pe termen scurt cat si cele pe termen lung) si capitalurile proprii. **Bvc 10/09 - variatia profitului bugetat pentru 2010 raportat la realizarile din 2009. PER forward - PER calculat pe baza profitului bugetat pentru anul 2010.