

Simbol	Cifra de afaceri			(% H1 10/09	Profit			(% H1 10/09	BV	Pret	PER		PBR	ROE		Marja neta	PSR	CB (mii lei)	Variatie sapt (%)
	H1 2009	2009	H1 2010		H1 2009	2009	H1 2010				Trailing	3y avg		Trailing	3y avg				
<b>Material de constructii</b>																			
CERE		53 078 010				4 479 591			0.89	0.680	17.34	9.43	0.76	4.38%	8.93%	8.44%	1.46	77 690	3.03%
MACO		15 687 835				6 690			9.87	3.64	1966	18.09	0.37	0.02%	2.25%	0.04%	0.84	13 153	0.00%
PREB	12 348 355	29 748 715	8 579 917	-30.5%	1 335 635	2 607 494	-266 721	-	0.46	0.440	19.94	7.75	0.96	4.82%	14.96%	3.87%	0.77	20 043	-6.18%
<b>Constructii de cladiri si parti ale acestora</b>																			
COBJ	21 757 604	54 332 970			2 231 934	1 524 158			22.62	37.00	86.02	11.48	1.64	1.90%	17.63%	0.90%	0.77	38 375	0.00%
COBS	43 286 935	127 944 200			31 428	233 601			16.54	16.50	126.92	28.79	1.00	0.79%	4.03%	0.19%	0.24	29 732	-25.00%
COFI*	25 298 946	81 464 307	33 649 451	33.0%	149 596	4 452 535	855 016	471.6%	0.18	0.15	17.19	22.80	0.83	4.84%	9.80%	5.74%	0.99	88 668	-6.25%
COSC	75 943 990	101 658 073			502 329	1 222 271			2.28	1.00	-	3.22	0.44	-	14.30%	-1.73%	0.72	40 011	-0.99%
FOND	14 790 700	60 954 454	9 922 291	-32.9%	1 399 195	1 390 184	1 583 408	13.2%	75.46	46.00	7.42	2.06	0.61	8.21%	39.46%	2.81%	0.21	11 685	0.00%
SCTB		105 692 130				1 310 289			22.79	7.50	22.43	9.36	0.33	1.47%	4.16%	1.24%	0.28	29 394	7.14%
<b>Constructia si repararea materialului rulant</b>																			
ATRD	60 762 337	118 224 958	58 446 364	-3.8%	907 245	6 473 436	3 764 402	314.9%	24.47	8.40	2.30	1.92	0.34	14.94%	22.75%	8.05%	0.18	21 436	0.00%
REFE	67 695 783	133 062 200	46 526 608	-31.3%	2 560 760	4 584 751	1 976 279	-22.8%	51.37	21.10	10.79	6.48	0.41	3.81%	6.62%	3.58%	0.39	43 154	0.00%
RMAR		85 399 592			7 679 920	3 805 128	4 487 398	-41.6%	6.70	5.00	94.44	5.32	0.75	0.79%	18.45%	0.81%	0.76	57 853	-1.96%
<b>Constructia si repararea de aeronave</b>																			
IARV	59 559 826	141 359 174	28 911 456	-51.5%	5 956 109	2 713 747	5 434 688	-8.8%	3.84	1.64	14.12	4.71	0.43	3.03%	10.01%	1.98%	0.28	30 961	-8.89%
<b>Industria constructiilor metalice si a produselor din metal</b>																			
ARAX	23 430 090	79 108 662			2 032 200	6 058 455			0.13	0.145	11.03	16.70	1.08	9.82%	6.87%	7.87%	0.87	87 632	-3.33%
EMAI		78 745 250				2 054 020			8.58	7.50	9.21	9.04	0.87	9.50%	10.27%	2.61%	0.24	18 916	0.00%
<b>Industria extractiva</b>																			
AGEM	53 944 678	118 214 582	37 969 391	-29.6%	-3 828 358	-13 093 049	-13 742 475	-	3.90	8.5	-	9.19	2.18	-	7.46%	-	0.50	50 999	0.00%
<b>Industria metalurgica</b>																			
DUCL	69 874 478	130 821 441	65 187 948	-6.7%	4 880 633	6 362 468	6 778 264	38.9%	0.61	0.5	11.14	7.51	0.82	7.38%	12.11%	6.55%	0.73	91 998	0.00%
PTRO	219 268 184	352 654 299	189 978 251	-13.4%	-118 653 412	-203 100 000	-114 936 797	-	-20.44	3.35	-	-	-	-	-	-	0.15	48 388	-9.46%
SIDG	63 933 815	132 991 473			-72 789 044	-138 841 134			0.96	1.4	-	-	1.46	-	-	-	0.62	82 598	3.70%

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	H1 2009	2009	H1 2010		H1 2009	2009	H1 2010				Trailing	3y avg		Trailing	3y avg				
<b>Industria de aparatura, instrumente de masura si echipamente</b>																			
AMPL		11 128 212			445 058				3.36	2.69	16.10	6.07	0.80	4.97%		4.00%	0.64	7 163	7.60%
BALT	4 069 411	7 860 827	2 369 564	-41.8%	-205 527	-1 738 268	-1 045 129	-	1.42	0.17	-	-	0.12	-	-	-	0.75	4 644	0.00%
ELMA	200 307 298	400 475 510			13 012 267	28 489 017			0.78	0.545	6.47	8.81	0.70	10.76%	8.63%	7.11%	0.46	184 221	-0.91%
METY		1 832 420			-1 610 268				1.12	0.0917	-	2.61	0.08	-	3.20%	-	2.34	4 281	0.00%
<b>Industria de masini si aparate electrice</b>																			
CLEL	3 803 324	9 151 360			148 434	154 134			0.70	0.072	-	5.48	0.10	-	2.32%	-	0.47	4 033	10.77%
ELCT	10 017 904	25 359 663			-252 592	-1 882 257			31.33	8	-	6.40	0.26	-	3.71%	-	0.21	5 365	-13.98%
ELGS	35 551 229	75 815 609	51 653 640	45.3%	1 042 983	2 687 105	3 573 834	242.7%	0.41	0.775	4.25	11.22	1.91	44.96%	24.11%	5.68%	0.24	22 181	-1.90%
IPRU	37 166 990	84 639 406	49 644 477	33.6%	2 736 012	5 181 959	1 435 505	-47.5%	1.27	1.36	16.67	4.58	1.07	6.44%	21.91%	4.00%	0.67	64 708	3.82%
RELE	6 342 130	14 591 533	6 389 374	0.7%	90 063	-135 067	1 765	-98.0%	10.48	14	-	27.47	1.34	-	4.72%	-	0.52	7 581	-20.00%
RTRA	6 597 355	18 725 853	20 824 534	215.6%	661 065	2 069 129	2 510 300	279.7%	0.41	0.4	5.10	19.21	0.97	19.10%	7.63%	11.89%	0.61	20 002	17.65%
<b>Industria de prelucrare a titeiului</b>																			
PETY		22 822 874			702 886				92.74	25.1	8.84	5.76	0.27	3.06%	4.77%	3.08%	0.27	6 216	0.40%
PRSN	106 011 134	225 186 677	60 162 781	-43.2%	22 268 738	41 052 599	-5 486 155	-	0.30	0.218	11.77	4.79	0.73	6.18%	18.03%	7.41%	0.87	156 535	-1.36%
<b>Industria alimentara</b>																			
<b>- Fabricarea produselor lactate</b>																			
ALBZ	116 270 109	225 975 200	125 070 971	7.6%	2 810 474	2 603 779	2 418 240	-14.0%	0.13	0.228	67.29		1.69	2.51%		0.94%	0.63	148 818	-1.30%
BUCS	14 916 822	25 440 440	11 644 491	-21.9%	1 864 885	2 338 348	1 388 925	-25.5%	0.65	0.69	3.58	8.15	1.06	29.51%	19.49%	8.40%	0.30	6 673	0.00%
INBO	22 488 144	42 753 172			931 587	603 567			5.66	5.5	22.51	11.21	0.97	4.32%	9.09%	1.41%	0.32	13 584	0.00%
INEM	9 309 167	17 206 429	8 369 578	-10.1%	401 097	185 910	-66 433	-	0.26	0.16	-9.77	-	0.62	-6.35%	-	-	0.17	2 751	0.00%
PRAE	32 036 289	58 858 972			181 947	-2 365 137			1.97	2.5	-	-	1.27	-	-	-	0.55	31 052	0.00%
<b>- Fabricarea altor produse alimentare</b>																			
BETA		611 962 424			-1 776 350				0.61	0.43	-	8.13	0.71	-	9.56%	-	0.10	62 153	0.00%
UARG	59 665 057	139 163 942	77 561 662	30.0%	-4 714 412	-5 544 762	5 751 783	-	2.43	1.35	9.81	6.31	0.56	5.67%	9.19%	3.29%	0.31	48 304	0.00%
<b>Cresterea pasarilor si a porcinelor</b>																			
AVZU	55 437 643	112 951 851			-385 507	3 362 990			0.15	0.034	3.10	-	0.23	7.54%	-	4.17%	0.13	14 539	-5.03%
NUIA		50 477 952			2 458 526				43.22	26.9	12.16		0.62	5.12%		4.87%	0.59	29 900	0.00%
AVLE	49 927 402	101 748 231	47 458 650	-4.9%	1 173 818	316 344	447 775	-61.9%	3.67	2.62	-	-	0.71	-	-	-	0.18	17 731	0.00%

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	H1 2009	2009	H1 2010		H1 2009	2009	H1 2010				Trailing	3y avg		Trailing	3y avg				
<b>Fabricarea produselor textile si a articolelor de imbracaminte si incaltaminte</b>																			
BRCR	20 928 419	38 318 919	17 488 649	-16.4%	-516 971	-3 731 827	-153 075	-	0.51	0.215	-	-	0.42	-	-	-	0.28	9 635	2.87%
COVB	5 411 862	11 621 510			895 860	1 928 840			0.43	0.119	4.31	4.32	0.27	6.37%	7.63%	16.60%	0.72	8 318	0.00%
FLAO	3 289 127	6 350 220	2 151 214	-34.6%	-270 919	-529 889	13 370	-	3.93	11	-	-	2.8	-	-	-	3.21	16 735	0.00%
<b>Fabricarea produselor din celuloza</b>																			
AMCP	33 179 572	65 588 526			3 637 377	3 673 233			76.26	37.9	12.57	8.56	0.50	3.95%	6.15%	3.08%	0.39	24 608	0.00%
<b>Fabricarea produselor din materiale plastice</b>																			
ARTE	75 771 604	146 705 621	70 614 608	-6.8%	2 057 175	1 915 769	2 997 897	45.7%	7.70	2.05	7.14	4.07	0.27	3.73%	-	2.02%	0.14	20 396	2.50%
CHII	20 110 988	41 711 524	25 479 857	26.7%	-634 477	-4 815 153	87 112	-	12.77	2.45	-	-	0.19	-	-	-	0.13	6 193	0.00%
MCAB	11 461 767	36 288 055			73 163	768 642			8.69	4.01	29.22	38.59	0.46	1.58%	1.22%	2.12%	0.62	22 456	0.00%
<b>Transporturi+activitati anexe si auxiliare de transport</b>																			
ATLK		18 916 271				46 177			0.45	0.0543	58.93	7.15	0.12	0.20%	1.64%	0.24%	0.14	2 721	-0.18%
BAME	10 504 671	23 633 098			3 164 330	6 421 775			0.24	0.36	6.34	6.76	1.48	23.38%	24.24%	22.58%	1.43	37 191	0.00%
CMVX	51 714 213	72 173 941			21 030 631	13 615 755			22.25	32.5	10.55	6.94	1.46	13.84%	25.10%	18.87%	1.99	143 679	0.00%
COTE	162 386 388	316 584 048	171 452 060	5.6%	16 546 480	34 346 608	15 373 721	-7.1%	57.91	27	7.05	5.75	0.47	6.62%	8.72%	10.55%	0.72	233 753	0.00%
COVG		156 142 000				6 410 000			24.97	4.1	7.66	7.95	0.16	2.14%	2.11%	4.11%	0.31	49 127	0.00%
REMO	12 065 989	21 100 649	8 072 854	-33.1%	888 473	-505 068	-2 618 571	-	0.31	0.245	-	4.70	0.80	-	15.13%	-	0.93	15 925	-5.77%
ROMT	12 462 386	25 044 290	21 066 893	69.0%	10 262 094	16 333 267	10 326 858	0.6%	9.93	8.5	13.12	6.67	0.86	6.52%	15.46%	48.73%	6.39	215 122	0.00%
TRAI		16 714 682				-4 291 372			9.66	2.2	-	-	0.23	-	-	-	0.15	2 539	-8.33%
<b>Hoteluri si restaurante</b>																			
ATPA	75 204	150 408	142 629	89.7%	-371 050	-667 029	-299 030	-	0.33	2.75	-	136.83	8.45	-	-	-	79.9	17 396	-1.79%
BUTU	45 687 773	99 003 804	49 772 124	8.9%	-26 247 075	-34 946 859	-15 683 842	-	11.21	4	-	-	0.36	-	-	-	0.56	57 436	-2.20%
INTE	3 829 474	7 324 646	3 845 602	0.4%	810 985	1 569 363	1 095 643	35.1%	1.19	0.87	15.95	11.50	0.73	4.58%	7.10%	25.26%	4.03	29 565	0.00%
RCHI	19 353 894	39 570 495	19 761 377	2.1%	-5 765 002	-15 045 559	-9 584 912	-	0.24	0.065	-	-	0.27	-	-	-	1.36	54 180	0.00%
TSND	1 039 891	4 476 320	1 330 655	28.0%	-255 010	749 982	-222 352	-	0.20	0.08	9.61	11.76	0.41	4.23%	4.03%	16.42%	1.58	7 520	0.00%
TUAA	2 214 717	8 608 558	3 789 905	71.1%	-988 893	804 025	660 268	-	6.14	3.5	5.93		0.57	9.60%		24.09%	1.43	14 554	0.00%

BV=valoarea contabila, EPS=rezultat net/actiune, PBR=pret/valoarea contabila, PER=pret/EPS, ROE=Rentabilitatea financiara, PSR=capitalizarea bursiera/cifra de afaceri, CB=Capitalizarea bursiera, PER Trailing - Calculat cu EPS pe ultimele 4 trimestre, ROE&Marja neta - indicatori calculati pe ultimele 4 trimestre, 3y avg - valoarea medie a anilor 2007, 2008 si 2009.

\*Presupunem ca emisiunea de actiuni va fi subscrisa integral

Departament Analiza  
SSIF Broker SA